

VITA

VOLUNTEER INCOME TAX ASSISTANCE

Free Tax Preparation

Call to Schedule Your Appointment Today!

Free income tax assistance by IRS trained and certified volunteers is available at the local Volunteer Income Tax Assistance (VITA) sites for people with incomes under \$50,000. You can save up to \$150 in tax preparation services alone.

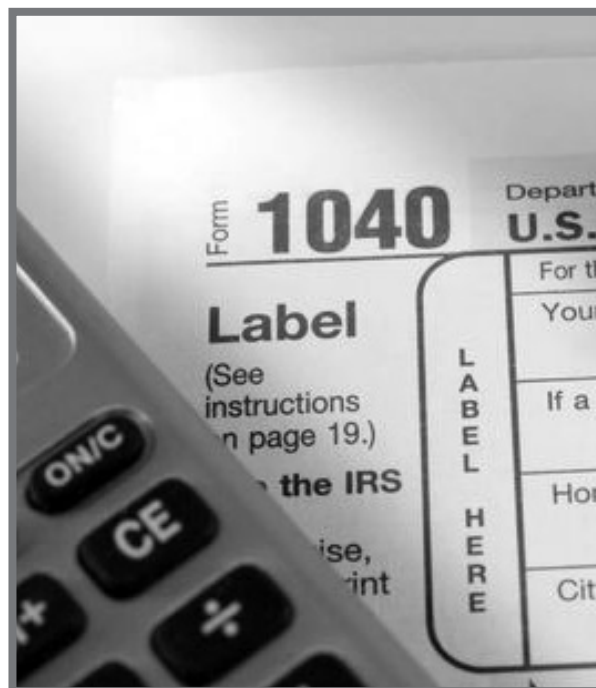
Volunteers will ensure that you are filing for all of the tax credits for which you are eligible including the new state Earned Income Tax Credit.

United Way 2-1-1 will schedule an appointment for you. Simply dial 2-1-1 on your phone. Appointments will be scheduled for January 24 - April 11, 2011, evenings and Saturdays.

There are two downtown Middletown VITA locations:

- Middlesex United Way, 100 Riverview Center Suite 230
- NEAT, 654 Main Street

Please see the other side for important information about what you need to bring with you to your appointment.



VITA is getting more money back into the hands of hard working people like you. Last year, local VITA sites helped more than 350 Middlesex County residents file their taxes. Those who qualified for refunds received an average of \$1,600 back, which is money they have earned.

Make your appointment for free tax preparation services by dialing 2-1-1!

VITA is a free program offered by the federal government. Our local site is coordinated by the Middlesex VITA Coalition, a partnership of Middlesex United Way and the Middlesex Coalition for Children.

**Middlesex
United Way**



What you need to bring with you to your appointment:

- Valid picture ID
- Social Security cards or Individual Taxpayer Identification Numbers (ITIN) for you, your spouse and any dependents living with you born before January 1, 2012
- Birth dates for you, your spouse and dependents
- Documentation for all income from employers, Social Security or pensions including forms W-2, 1099-R, etc.
- Documentation is also required for deductible education expenses and student loan payments
- Interest and dividend statements from banks or other financial institutions (Forms 1099)
- Total paid for child care. Bring day care provider's address and tax identifying number (the provider's Social Security Number or business Employer Identification Number)
- A copy of last year's Federal and State income tax returns, if available
- Current year's tax package, if you received one

Have your refund deposited directly to your checking account.

If you have a checking account, bring a checkbook or a voided check with you or a statement with your bank account name, number and the 9-digit American Bankers Association (ABA) routing number. Contact your bank if you need assistance identifying the ABA number.

You could qualify for the federal and new state Earned Income Tax Credit (EITC) and Child and Dependent Care Tax Credit

Call United Way 2-1-1

to set up an appointment for free tax help!

Simply dial 2-1-1 on your phone.

Two quick ways to get your refund — usually within one week:

1. Through **DIRECT DEPOSIT** to your bank account or
2. Through a special **DEBIT CARD** available at the **VITA** sites and honored at stores.